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SIRIO S.p.A.: SUBMITTED THE REQUEST FOR ADMISSION TO LISTING ON AIM ITALIA

Ravenna, June 4, 2019 – **Sirio S.p.A (the “Company” or “Sirio”)**, a leading operator in the Italian "hospital" commercial catering market, announces that it has presented to Borsa Italiana S.p.A. the **request for admission** to trading of its ordinary shares on the AIM Italia Market, a multilateral trading system organized and managed by Borsa Italiana S.p.A. ("**AIM Italia**") dedicated to small and medium sized enterprises with high growth potential.

Sirio closed the 2018 financial year with an increase in sales of 8.8% to 64.4 million euros compared to the previous year, with a double digit CAGR in the last 3 years of around 15%, recording an EBITDA improvement of € 6.9 million, an EBITDA margin of 10.7% (above the sector average). At the end of 2018 the company had 77 points of sale active in northern and central Italy.

As part of the procedure for admission to trading on AIM Italia, Sirio is assisted by **Alantra**, as global coordinator, by **Banca Mediolanum SpA**, as Nominated Advisor and Financial Advisor of the Company, by the law firm **BonelliErede**, **BDO** as statutory auditor, **PWC** as tax consultant, **CDR Communication** for Investor and Media Relations.

Sirio S.p.A.

Sirio was founded in 1993 in Ravenna as a professional operator in the commercial hospital catering sector, subsequently becoming its undisputed leader. Over the years, Sirio has expanded its areas of expertise, entering in 2006 commercial motorway catering, in 2012 in the fast food fast catering segment as franchisee of Burger King in Italy (in Venice and Lido di Jesolo), in 2014 in the airport and finally, in 2018 in the City Center Business. Sirio is present in Italy with 77 points of sales at 31 December 2018, with a turnover of over € 64 million and over 700 employees.

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