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SIRIO S.P.A. ADMITTED TO TRADING ON THE AIM ITALIA MARKET

- **OFFER COMPLETED SUCCESSFULLY**
- **BEGGINING OF TRADING SCHEDULED FOR 10 JUNE 2019**

Ravenna, 6 June 2019 – **Sirio S.p.A.** (“**Sirio**” or the “**Company**”), leading operator in the Italian “hospital” commercial catering market, announces that today Borsa Italiana S.p.A. issued the notice regarding the admission to trading of Sirio ordinary shares on the AIM Italia Market, a multilateral trading system organized and managed by Borsa Italiana S.p.A. (“**AIM Italia**”). The start of trading is scheduled for **10 June 2019**; and on the same day the regulation of the shares assigned within the placement will be set.

The admission took place following the placement, falling under the cases of inapplicability of the provisions regarding the offer to the public pursuant to articles 100 of the Consolidated Law on Finance and 34-ter of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999 and addressed to institutional and professional investors, for a total of **n. 1,093,600 ordinary shares** of which: (i) no. 1,052,631 newly issued shares coming from the capital increase; (ii) n. 40,969 shares offered for sale by Sirio shareholders.

The shares involved in the placement together make up approximately 31.7% of Sirio's new share capital and have been assigned to leading Italian and foreign institutional and professional investors. In particular, Futura Invest S.p.A. has been assigned 350,000 shares, corresponding to approximately 10.1% of Sirio's share capital, and has undertaken, in accordance with the Nomad and the Global Coordinator, a share lock-up agreement of the aforementioned shares for a period of 12 months starting from the beginning of the negotiations.

The placement has a **total value of approximately € 10.4 million**.

The **offer price** was set at **€ 9.50 per share** for an expected capitalization, at the date of the start of trading, equal to € 32.8 million.

On the day trading on the AIM Italia market begins, Sirio's share capital will be represented by a total of n. **3,452,631 ordinary shares**.

As part of the procedure for admission to trading on AIM Italia, Sirio is assisted by **Alantra**, as global coordinator, by **Banca Mediolanum SpA**, as Nominated Advisor and Financial Advisor of the Company, by the law firm **BonelliErede** as deal counsel of the operation, **BDO** as statutory auditor, **PWC** as tax consultant, and **CDR Communication** for Investor and Media Relations. **Banca Akros** will carry out the role of specialist.

Stefania Atzori Chief Executive Officer of Sirio SpA commented: “The conclusion of this process, finally reaching Borsa Italiana on June 10, makes me very satisfied with the team work carried out by the company and by all the consultants involved in the operation, to which I send a heartfelt thank you for the efforts made. Moreover,” continues Stefania Atzori, “the IPO represents an important goal for SIRIO, but even more it represents the springboard for its future growth. Growth, which we will achieve through new openings of points of sale in the hospital and airport sector, through the development of franchising chains, and which will undergo an important acceleration thanks to the use of proceeds deriving from the IPO”.

The admission document is available at the registered office of the Company and in the Investor relations section of the Sirio website at www.siriospa.it.

The following **ISIN (International Security Identification Number) code IT0005372385** and **ticker SIO** were assigned to the ordinary shares.

For the dissemination and storage of regulated information, the Company uses the "eMarket SDIR" dissemination system and the "eMarket STORAGE" storage mechanism available at www.emarketstorage.com, managed by SPAFID Connect SpA, based in Foro Buonaparte, n. 10, Milan.

Sirio S.p.A.

Sirio was founded in 1993 in Ravenna as a professional operator in the commercial hospital catering sector, subsequently becoming its undisputed leader in Italy. Over the years, Sirio has expanded its areas of expertise, entering in 2006 commercial motorway catering, in 2012 in the fast food fast catering segment as franchisee of Burger King in Italy, in 2014 in the airport and finally, in 2018 in the City Center Business. As of December 31, 2018 Sirio is present in Italy with 77 points of sales at 31 December 2018, with a turnover of over € 64 million and over 700 employees.

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