

PRESS RELEASE

**PRESS RELEASE PURSUANT TO ARTICLE 17 OF THE AIM ISSUERS REGULATION
EXECUTION OF REORGANISATION TRANSACTION AS DEFINED IN THE ADMISSION
DOCUMENT**

Ravenna, Italy, 24 June 2019 - **Sirio S.p.A.** (AIM SIO) announces, as defined and described in the Admission Document, pursuant to Article 17 of the AIM Italia Issuers Regulation, approved and published by Borsa Italiana S.p.A. (the “AIM Issuers Regulation”), that today it received a notice from Sirio Holding S.r.l. that the “Reorganisation Transaction” (as defined and described in the Admission Document) has been executed and thus that the significance threshold of 66.6% of Sirio’s share capital with voting rights has been exceeded.

| Shareholder | Title | No. of ordinary shares held | Percent of share capital with voting rights |
|----------------------|--------------|------------------------------------|--|
| Sirio Holding S.r.l. | Ownership | 2,359,031 | 68.32% |

In particular, following the execution of the “Reorganisation Transaction” (as defined and described in the Admission Document) – and, specifically, the contribution by Stefania Atzori, Luciano Giuseppe Lomonaco and Damiano Rossin of all Sirio shares owned by them – on 21 June 2019 Sirio Holding S.r.l. became the holder of 2,359,031 shares, representing 68.32% of the Company’s share capital with voting rights.

The new shareholder, Sirio Holding S.r.l., also declared that it was subject to legal control, pursuant to Article 2359, paragraph 1, no. 1, of the Italian Civil Code, by Stefania Atzori, since she held a 53.86% interest in the new shareholder’s registered capital. In light of the above, following the Reorganisation Transaction (as defined and described in the Admission Document), the Company is subject to direct legal control by its shareholder Sirio Holding S.r.l. and to indirect legal control by Stefania Atzori.

For further information regarding the “Reorganisation Transaction”, see the Admission Document available on the Company’s website at the address www.siriospa.it, “Investor Relations / IPO” section.

Pursuant to Article 26 of the AIM Issuers Regulation, the names of the significant shareholders of Sirio are also indicated on the Company’s website at the address www.siriospa.it, “Investor Relations / Azionariato [Shareholders]”.



Sirio S.p.A.

Sirio was founded in 1993 in Ravenna as a professional operator in the commercial hospital catering sector, subsequently becoming its undisputed leader in Italy. Over the years, Sirio has expanded its areas of expertise, entering in 2006 commercial motorway catering, in 2012 in the fast food fast catering segment as franchisee of Burger King in Italy, in 2014 in the airport and finally, in 2018 in the City Center Business. As of December 31, 2018, Sirio is present in Italy with 77 points of sales at 31 December 2018, with a turnover of over € 64 million and over 700 employees.

For further information

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